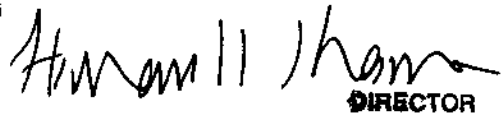


Introductory sub-table (I)(a)

Name of the Company: BHAGWATI OXYGEN LIMITED			
Scrip Code, Name of the scrip, class of security: 509449			
Quarter ended: 30.09.2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:- No. of outstanding securities		As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)		2312969	100

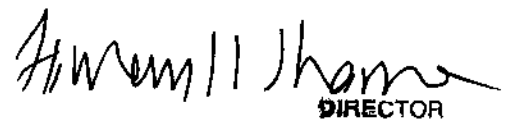
For BHAGAWATI OXYGEN LIMITED



DIRECTOR

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family							
		31	657651	378536	28.43	28.43	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	5	343825	0	14.87	14.87		0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00		0.00
(e-i)								0.00
(e-ii)								0.00
	Sub Total(A)(1)	36	1001476	378536	43.30	43.30	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		0.00
b	Bodies Corporate	0	0	0	0.00	0.00		0.00
c	Institutions	0	0	0	0.00	0.00		0.00
d	Any Others(Specify)	0	0	0	0.00	0.00		0.00
d-i					0.00	0.00		0.00
d-ii					0.00	0.00		0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	36	1001476	378536	43.30	43.30	0	0.00

For BHAGAWATI OXYGEN LIMITED


DIRECTOR

(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	
(b)	Financial Institutions / Banks	5	354851	54476	15.34	15.34	
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	
(e)	Insurance Companies	0	0	0	0.00	0.00	
(f)	Foreign Institutional Investors	1	100	0	0.00	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	
(h)	Any Other (specify)	0	0	0	0.00	0.00	
(h-i)					0.00	0.00	
(h-ii)					0.00	0.00	
	Sub-Total (B)(1)	6	354951	54476	15.34	15.34	
B 2	Non-institutions						
(a)	Bodies Corporate	27	114051	4300	4.93	4.93	
(b)	Individuals						
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	5623	633891	86523	27.41	27.41	
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1	208550	0	9.02	9.02	
(c)	Any Other (specify)	0	0	0	0.00	0.00	
(c-i)	Non-Resident Indian	2	50	50	0.00	0.00	
(c-ii)					0.00	0.00	
	Sub-Total (B)(2)	5653	956542	90873	41.36	41.36	
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	5659	1311493	145349	56.70	56.70	
	TOTAL (A)+(B)	5695	2312969	523885	100.00	100.00	
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
1	Promoter and Promoter Group				0.00	0.00	
2	Public				0.00	0.00	
	Sub-Total (C)	0	0	0	0	0	
	GRAND TOTAL (A)+(B)+(C)	5695	2312969	523885	100.00	0	0.00

For BHAGAWATI OXYGEN LIMITED

Himanshu Khanna
DIRECTOR

Sr.No	Notes
1	Nil shares under Pledge.
2	NIL shares under Locked in period
3	
4	
5	
6	
7	
8	
9	

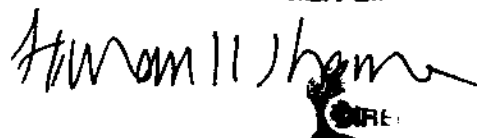
For BHAGAWATI OXYGEN LIMITED

Himanshu Sharma
DIRECTOR

(1)(b) Statement showing Shareholding of persons belonging to the category
"Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	BALWAN SINGH	75	0.00	0	0.00	0.00
2	HARI PRASAD PURBA	75	0.00	0	0.00	0.00
3	SHYAM MOHAN	75	0.00	0	0.00	0.00
4	SHACHI BHARDWAJ	150	0.01	0	0.00	0.00
5	ASHOK KUMAR GARG	1075	0.05	0	0.00	0.00
6	B K RATNA KARAN KARUP &	1150	0.05	0	0.00	0.00
7	MAHESH MITTAL	1150	0.05	0	0.00	0.00
8	SANGITA BEHAL	1500	0.06	0	0.00	0.00
9	KANTA BHARDWAJ	2000	0.09	0	0.00	0.00
10	KAMAKSHI BHARDWAJ	2000	0.09	0	0.00	0.00
11	PADMAJA BHARDWAJ	2000	0.09	0	0.00	0.00
12	SARBATI DEVI	2000	0.09	0	0.00	0.00
13	RAMRUP SHARMA	2235	0.10	0	0.00	0.00
14	CHETAN KUMAR CHATURVEDI	5125	0.22	0	0.00	0.00
15	RAKESH SAMRAT BHARDWAJ	7740	0.33	0	0.00	0.00
16	SURESH KUMAR SHARMA	8951	0.39	0	0.00	0.00
17	HIMANSHU SHARMA	10000	0.43	0	0.00	0.00
18	TARA DEVI SHARMA	10000	0.43	0	0.00	0.00
19	VIVEK SHARMA	10000	0.43	0	0.00	0.00
20	B.P.BHARDWAJ	12485	0.54	0	0.00	0.00
21	DEEPTHI SHARMA	15000	0.65	0	0.00	0.00
22	SURESH KUMAR SHARMA & SONS (HUF)	15000	0.65	0	0.00	0.00
23	T.N.CHATURVEDI	16000	0.69	0	0.00	0.00
24	RAMRUP SHARMA & SONS (HUF)	18000	0.78	0	0.00	0.00
25	JAYA SHARMA	20000	0.86	0	0.00	0.00
26	DEEPTHI SHARMA	35000	1.51	0	0.00	0.00
27	SURESH KUMAR SHARMA & SONS (HUF)	22000	0.95	0	0.00	0.00
28	RAMRUP SHARMA & SONS (HUF)	35000	1.51	0	0.00	0.00
29	JAYA SHARMA	43500	1.88	0	0.00	0.00
30	VIVEK SHARMA	31500	1.36	0	0.00	0.00
31	S.K.SHARMA	40610	1.76	0	0.00	0.00
32	HIMANSHU SHARMA	45000	1.95	0	0.00	0.00
33	TARA DEVI SHARMA	68000	2.94	0	0.00	0.00
34	SURESH KUMAR SHARMA	173255	7.49	0	0.00	0.00
35	TRINITRON CONTROL SYSTEM (P) LTD.	1500	0.06	0	0.00	0.00
36	INDO ELECTRIC	2000	0.09	0	0.00	0.00
37	MAHARAJA SALES CORPORATION	50000	2.16	0	0.00	0.00
38	BHAGWATI STEELS (P) LTD.	100325	4.34	0	0.00	0.00
39	BHAGWATI GASES LTD.	190000	8.21	0	0.00	0.00
TOTAL		1001476	43.30	0	0.00	0.00

For: BHAGAWATI OXYGEN LIM.

Atmaram II Sharma


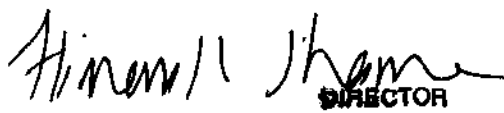
[illegible][illegible]

Timothy J. Kane
DIRECTOR

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1			0.00
2			0.00
3	NIL		0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00

For BHAGAWATI OXYGEN LIMITED

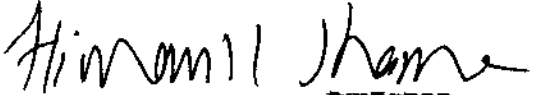


DIRECTOR

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

For BHAGAWATI OXYGEN LIMITED


DIRECTOR

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00

For BHAGAWATI OXYGEN LIMITED

Himanshu Sharma
DIRECTOR