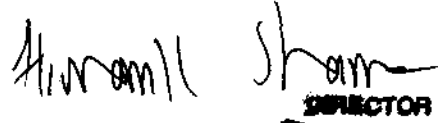


(I)(a) Statement showing Shareholding Pattern

Name of the Company: BHAGAWATI OXYGEN LIMITED			
Scrip Code: 509449 / 3395			
Name of the scrip: BHAGWOX			
class of security: Equity Shares of Rs.10/- each.			
Quarter ended : 31.12.2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	N-I-L	N-I-L	N-I-L
Held by public	N-I-L	N-I-L	N-I-L
Total		N-I-L	
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	2312969		

For BHAGAWATI OXYGEN LIMITED



DIRECTOR

Category Code	Category of shareholders	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	31	657651	378536	28.43	28.43	0	0.00
(b)	Central Government/ State Government(s)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	5	343825	0	14.87	14.87	0	0.00
(d)	Financial Institutions/ Banks	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(e)	Any other (specify)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Sub-Total (A) (1)	36	1,001,476	378,536	43.30	43.30	0	0.00
(2)	Foreign							
(a)	Individuals (Non- Resident individuals/ Foreign Individuals)	0.00	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0.00	0	0	0.00	0.00	0	0.00
(c)	Institutions	0.00	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)	0.00	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0.00	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	36	1,001,476	378,536	43.30	43.30	0	0.00
(B)	Public Shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/ Banks	5	354851	54476	15.34	15.34		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0		
(d)	Venture Capital Funds	0	0	0	0.00	0		
(e)	Insurance Companies	0	0	0	0.00	0		
(f)	Foreign Institutional Investors	1	100	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0		
(h)	Any Other (specify)	0	0	0	0.00	0		
	Sub-Total (B) (1)	6	354,951	54,476	15.34	15.34	N.A.	N.A.

For BHAGAWATI OXYGEN LIMITED

Himanshu Sharma
DIRECTOR

(2)	Non-Institutions						N.A.	N.A.
(a)	Bodies Corporate	27	113751	4000	4.92	4.92		
(b)	Individuals							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	5619	634191	88523	27.42	27.42		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	1	208550	0	9.02	9.02		
(c)	Any Other NRI	2	50	50	0.00	0.00		
	Foreign Companies	0	0	0	0.00	0		
	Sub-Total (B)(2)	5649	956,542	92,573	41.36	41.36	N.A.	N.A.
	Total Public Shareholding							
	B = (B)(1)+(B)(2)	5655	1,311,493	147,049	56.70	56.70	NA	NA
	TOTAL (A) + (B)	5691	2,312,969	525,585	100.00	100.00	0	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter & Promoter group	0	0	0	0	0	N.A.	N.A.
(2)	Public	0	0	0	N.A.	0	N.A.	N.A.
	GRAND TOTAL (A) + (B) + (C)	5691	2,312,969	525,585	100.00	100.00	N.A.	N.A.

For BHAGAWATI OXYGEN LIMITED

Atmanil Khan

DIRECTOR

(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of shares held		Encumbered shares			Details of Warrants		Details of Convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held held	As a % of grand Total (A+B+C)	Number	As a percentage (VI)=(V/III)*100	As a % of grand total A+B+C of subclause (I)(a)	No. of warrants held	As a % of total no. of warrants of the same class	No. of Convertible securities held	As a % of total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BALWAN SINGH	75	0.00	0	0	0	0	0	0	0	0
2	HARI PRASAD PURBA	75	0.00	0	0	0	0	0	0	0	0
3	SHYAM MOHAN	75	0.00	0	0	0	0	0	0	0	0
4	SHACHI BHARDWAJ	150	0.01	0	0	0	0	0	0	0	0
5	ASHOK KUMAR GARG	1,075	0.05	0	0	0	0	0	0	0	0
6	B K RATNA KARAN KARUP &	1,150	0.05	0	0	0	0	0	0	0	0
7	MAHESH MITTAL	1,150	0.05	0	0	0	0	0	0	0	0
8	SANGITA BEHAL	1,500	0.06	0	0	0	0	0	0	0	0
9	KANTA BHARDWAJ	2,000	0.09	0	0	0	0	0	0	0	0
10	KAMAKSHI BHARDWAJ	2,000	0.09	0	0	0	0	0	0	0	0
11	PADMAJA BHARDWAJ	2,000	0.09	0	0	0	0	0	0	0	0
12	SARBATI DEVI	2,000	0.09	0	0	0	0	0	0	0	0
13	RAMRUP SHARMA	2,235	0.10	0	0	0	0	0	0	0	0
14	CHETAN KUMAR CHATURVEDI	5,125	0.22	0	0	0	0	0	0	0	0
15	RAKESH SAMRAT BHARDWAJ	7,740	0.33	0	0	0	0	0	0	0	0
16	SURESH KUMAR SHARMA	8,951	0.39	0	0	0	0	0	0	0	0
17	HIMANSHU SHARMA	10,000	0.43	0	0	0	0	0	0	0	0
18	TARA DEVI SHARMA	10,000	0.43	0	0	0	0	0	0	0	0
19	VIVEK SHARMA	10,000	0.43	0	0	0	0	0	0	0	0
20	B.P. BHARDWAJ	12,485	0.54	0	0	0	0	0	0	0	0
21	T.N. CHATURVEDI	16,000	0.69	0	0	0	0	0	0	0	0
22	S K SHARMA	17,525	0.76	0	0	0	0	0	0	0	0
23	SURESH KUMAR SHARMA	23,085	1.00	0	0	0	0	0	0	0	0
24	VIVEK SHARMA	31,500	1.36	0	0	0	0	0	0	0	0
25	SURESH KUMAR SHARMA AND SONS HUF	37,000	1.60	0	0	0	0	0	0	0	0
26	HIMANSHU SHARMA	45,000	1.95	0	0	0	0	0	0	0	0
27	DEEPTHI SHARMA	50,000	2.16	0	0	0	0	0	0	0	0
28	RAMRUP SHARMA AND SONS HUF	53,000	2.29	0	0	0	0	0	0	0	0
29	JAYA SHARMA	63,500	2.75	0	0	0	0	0	0	0	0
30	TARA DEVI SHARMA	68,000	2.94	0	0	0	0	0	0	0	0
31	SURESH KUMAR SHARMA	173,255	7.49	0	0	0	0	0	0	0	0
32	TRINITRON CONTROL SYSTEM (P) LTD	1,500	0.06	0	0	0	0	0	0	0	0
33	INDO ELECTRIC	2,000	0.09	0	0	0	0	0	0	0	0
34	MAHARAJA SALES CORPN (OM PRAKASH SH	60,000	2.16	0	0	0	0	0	0	0	0
35	BHAGAWATI STEELS PVT LTD	100,325	4.34	0	0	0	0	0	0	0	0
36	BHAGAWATI GASES LTD	190,000	8.21	0	0	0	0	0	0	0	0
37				0	0	0	0	0	0	0	0
38				0	0	0	0	0	0	0	0
39				0	0	0	0	0	0	0	0
	TOTAL	1,001,476	43.30	0	0.00	0.00	0	0	0	0	0

For BHAGAWATI OXYGEN LIMITED

(Signature)

DIRECTOR

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total no. of warrants of the same class	No. of convertible securities	% w.r.t. total no. of convertible securities of the same class	
1	S K STEEL PVT LTD	105000	4.54	0	0	0	0	0
2	ICICI BANK LTD	54476	2.36	0	0	0	0	0
	TOTAL	159,476	6.89	0	0	0	0	0

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" holding and more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total no. of warrants of the same class	No. of convertible securities held	% w.r.t. total no. of convertible securities of the same class	
1	BIHAR STATE INDUSTRIAL DEVELOPMENT	300000	12.97	0	0	0	0	0
2	RAKESH SAMRAT BHARDWAJ	208550	9.02	0	0	0	0	0
	TOTAL	508550	21.99	0	0	0	0	0

For BHAGAWATI OXYGEN LIMITED

Himanshu Sharma

DIRECTOR

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as percentage of total number of shares i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	TOTAL	0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A)+(B)(C) indicated in Statement at para (I)(a) above).
1				
2				
	TOTAL	0	0	0

(II)(b) Statement showing Holding of Depository Receipts (DRs) where underlying shares held by 'Promoter /Promoter group' are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares i.e. Grand Total (A)+(B)(C) indicated in Statement at para (I)(a) above).
1				
2				
	TOTAL	0	0	0

(III) (a) Statement showing the voting pattern of Shareholders, if more than one class of shares or securities issued by the issuer.
(Give description of voting right of each class of securities)

The Company has issued single class of Equity shares of Rs.10/- each as such submission of details of voting rights of different classes of securities are not applicable.

For BHAGAWATI OXYGEN LIMITED

Himanshu Sharma
DIRECTOR