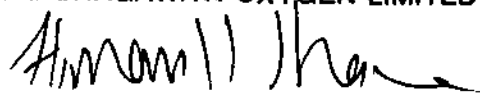


**(1)(a) Statement showing Shareholding Pattern**

Name of the Company: BHAGAWATI OXYGEN LIMITED			
Scrip Code: <del>509449</del> 3395			
Name of the scrip: BHAGWOX			
class of security: Equity Shares of Rs.10/- each.			
Quarter ended : 30.06.2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	N-I-L	N-I-L	N-I-L
Held by public	N-I-L	N-I-L	N-I-L
Total	-	N-I-L	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	2312969		

For BHAGAWATI OXYGEN LIMITED

  
DIRECTOR

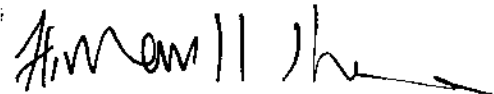
Category Code	Category of shareholders	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	29	657651	427561	28.43	28.43	0	0.00
(b)	Central Government/ State Government(s)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	5	343825	0	14.87	14.87	0	0.00
(d)	Financial Institutions/ Banks	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(e)	Any other (specify)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Sub-Total (A) (1)</b>	<b>34</b>	<b>1,001,476</b>	<b>427,561</b>	<b>43.30</b>	<b>43.30</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals( Non-Resident individuals/ Foreign Individuals)	0.00	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0.00	0	0	0.00	0.00	0	0.00
(c)	Institutions	0.00	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)	0.00	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A) (2)</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>34</b>	<b>1,001,476</b>	<b>427,561</b>	<b>43.30</b>	<b>43.30</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding</b>						N.A.	N.A.
<b>(1)</b>	<b>Institutions</b>						N.A.	N.A.
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/ Banks	5	354851	54476	15.34	15.34		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0		
(d)	Venture Capital Funds	0	0	0	0.00	0		
(e)	Insurance Companies	0	0	0	0.00	0		
(f)	Foreign Institutional Investors	1	100	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0		
(h)	Any Other (specify)	0	0	0	0.00	0		
	<b>Sub-Total (B) (1)</b>	<b>6</b>	<b>354,951</b>	<b>54,476</b>	<b>15.34</b>	<b>15.34</b>	<b>N.A.</b>	<b>N.A.</b>

For BHAGAWATI OXYGEN LIMITED

  
DIRECTOR

4)	<b>Non-Institutions</b>						N.A.	N.A.
(a)	Bodies Corporate	26	114151	4400	4.94	4.94		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	5605	631691	89623	27.31	27.31		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	1	208550	0	9.02	9.02		
(c)	Any Other NRI	2	50	50	0.00	0.00		
	Hindu Undivided Family	10	2100	2100	0.09	0.09		
	<b>Sub-Total (B)(2)</b>	<b>5644</b>	<b>956,542</b>	<b>96,173</b>	<b>41.36</b>	<b>41.36</b>	N.A.	N.A.
	<b>Total Public Shareholding</b>							
	<b>B = (B)(1)+(B)(2)</b>	<b>5650</b>	<b>1,311,493</b>	<b>150,649</b>	<b>56.70</b>	<b>56.70</b>	NA	NA
	<b>TOTAL (A) + (B)</b>	<b>5684</b>	<b>2,312,969</b>	<b>578,210</b>	<b>100.00</b>	<b>100.00</b>	0	NA
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter & Promoter group	0	0	0	0	0	N.A.	N.A.
(2)	Public	0	0	0	N.A.	0	N.A.	N.A.
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>5684</b>	<b>2,312,969</b>	<b>578,210</b>	<b>100.00</b>	<b>100.00</b>	N.A.	N.A.

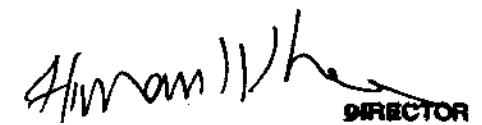
For BHAGAWATI OXYGEN LIMITED

  
DIRECTOR

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of shares held		Encumbered shares			Details of Warrants		Details of Convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held held	As a % of grand Total (A+B+C)	Number	As a percentage (VI)=(V)/(III)*100	As a % of grand total A+B+C of subclause (IXa)	No. of warrants held	As a % of total no. of warrants of the same class	No. of Convertible securities held	As a % of total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	BALWAN SINGH	75	0.00	0	0	0	0	0	0	0	0
2	HARI PRASAD PURBA	75	0.00	0	0	0	0	0	0	0	0
3	SHYAM MOHAN	75	0.00	0	0	0	0	0	0	0	0
4	✓ SHACHI BHARDWAJ	150	0.01	0	0	0	0	0	0	0	0
5	ASHOK KUMAR GARG	1,075	0.05	0	0	0	0	0	0	0	0
6	✓ B K RATNA KARAN KARUP &	1,150	0.05	0	0	0	0	0	0	0	0
7	MAHESH MITTAL	1,150	0.05	0	0	0	0	0	0	0	0
8	SANGITA BEHAL	1,500	0.06	0	0	0	0	0	0	0	0
9	✓ KANTA BHARDWAJ	2,000	0.09	0	0	0	0	0	0	0	0
10	✓ KAMAKSHI BHARDWAJ	2,000	0.09	0	0	0	0	0	0	0	0
11	✓ PADMAJA BHARDWAJ	2,000	0.09	0	0	0	0	0	0	0	0
12	SARBATI DEVI	2,000	0.09	0	0	0	0	0	0	0	0
13	RAMRUP SHARMA	2,235	0.10	0	0	0	0	0	0	0	0
14	CHETAN KUMAR CHATURVEDI	5,125	0.22	0	0	0	0	0	0	0	0
15	✓ RAKESH SAMRAT BHARDWAJ	7,740	0.33	0	0	0	0	0	0	0	0
16	SURESH KUMAR SHARMA	8,951	0.39	0	0	0	0	0	0	0	0
17	HIMANSHU SHARMA	10,000	0.43	0	0	0	0	0	0	0	0
18	TARA DEVI SHARMA	10,000	0.43	0	0	0	0	0	0	0	0
19	B. P. BHARDWAJ	12,485	0.54	0	0	0	0	0	0	0	0
20	T. N. CHATURVEDI	16,000	0.69	0	0	0	0	0	0	0	0
21	SURESH KUMAR SHARMA AND SONS HUF	37,000	1.60	0	0	0	0	0	0	0	0
22	SURESH KUMAR SHARMA	40,610	1.76	0	0	0	0	0	0	0	0
23	VIVEK SHARMA	41,500	1.79	0	0	0	0	0	0	0	0
24	HIMANSHU SHARMA	45,000	1.95	0	0	0	0	0	0	0	0
25	DEEPTHI SHARMA	50,000	2.16	0	0	0	0	0	0	0	0
26	RAMRUP SHARMA AND SONS HUF	53,000	2.29	0	0	0	0	0	0	0	0
27	JAYA SHARMA	63,500	2.75	0	0	0	0	0	0	0	0
28	TARA DEVI SHARMA	68,000	2.94	0	0	0	0	0	0	0	0
29	SURESH KUMAR SHARMA	173,255	7.49	0	0	0	0	0	0	0	0
30	TRINITRON CONTROL SYSTEM (P) LTD	1,500	0.06	0	0	0	0	0	0	0	0
31	INDO ELECTRIC	2,000	0.09	0	0	0	0	0	0	0	0
32	MAHARAJA SALES CORPN (OM PRAKASH SH	50,000	2.16	0	0	0	0	0	0	0	0
33	BHAGAWATI STEELS PVT LTD	100,325	4.34	0	0	0	0	0	0	0	0
34	✓ BHAGAWATI GASES LTD	190,000	8.21	0	0	0	0	0	0	0	0
TOTAL		1,001,476	43.30	0	0.00	0.00	0	0	0	0	0

For BHAGAWATI OXYGEN LIMITED


  
DIRECTOR

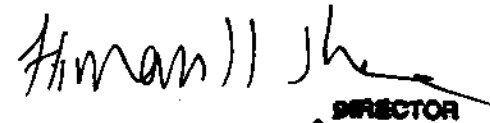
(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total no. of warrants of the same class	No. of convertible	% w.r.t. total no. of convertible securities of the same class	
1	BIHAR STATE INDUSTRIAL DEVELOPMENT	300000	12.97	0	0	0	0	0
2	RAKESH SAMRAT BHARDWAJ	208550	9.02	0	0	0	0	0
3	S K STEEL PVT LTD	105000	4.54	0	0	0	0	0
4	ICICI BANK LTD	54476	2.36	0	0	0	0	0
	<b>TOTAL</b>	<b>668,026</b>	<b>28.88</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" holding and more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total no. of warrants of the same class	No. of convertible securities held	% w.r.t. total no. of convertible securities of the same class	
1		0	0.00	0	0	0	0	0
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

For BHAGAWATI OXYGEN LIMITED

*Human 11*  
  
**DIRECTOR**

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)(C) indicated in Statement at para (I)(a) above)
1				
2				
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter /Promoter group' are in excess of 1% of the total number of shares.

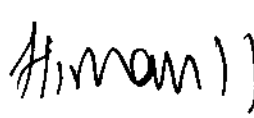

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)(C) indicated in Statement at para (I)(a) above)
1				
2				
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0</b>

(III) (a) Statement showing the voting pattern of Shareholders, if more than one class of shares or securities issued by the issuer.

(Give description of voting right of each class of securities)

The Company has issued single class of Equity shares of Rs. 10/- each as such submission of details of voting rights of different classes of securities are not applicable.

For BHAGAWATI OXYGEN LIMITED

   
DIRECTOR