

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Bhagawati Oxygen Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Tara Devi Sharma 2. Deepthi Sharma 3. Suresh Kumar Sharma 4. Himanshu Sharma		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited (BSE) Delhi Stock Exchange Limited (DSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	As per	As per	N.A.
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	annexure	annexure	N.A.
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
	N.A.	N.A.	N.A.
Total (a+b+c+d)			
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired/sold	100200	4.33%	N.A.
b) VRs acquired otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered/invoked/released by the acquirer	N.A.	N.A.	N.A.
Total (a+b+c+d)	100200	4.33	N.A.
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	As per	As per	N.A.
b) Shares encumbered with the acquirer	annexure	annexure	N.A.
	N.A.	N.A.	N.A.
c) VRs otherwise than by equity shares	N.A.	N.A.	N.A.

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	N.A.		
Total (a+b+c+d)			
6. Mode of acquisition/sale	Through off Market purchase		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/03/2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 23,129,690/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 23,129,690/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	NIL		

Signature of the acquirer / Authorised Signatory

Place: Kolkata

Date: 26/03/2015



Anamoli Shama

X Tara Shama

X Deepthi shama

Annexure to Disclosure under Regulation 29(2) of Substantial Acquisition of Shares & Takeovers Regulations, 2011 dated 26/03/2015

Sl No	Name of the Acquirer	PRE		PRE %	POST		POST %	Encumbered No. of Shares	%
		No. of Shares	%		No. of Shares	%			
1	TARA DEVI SHARMA	68,000	2.94	2.94	103,700	4.48	-	0.00	
2	DEEPTHI SHARMA	50,000	2.16	2.16	78,900	3.41	-	0.00	
3	SURESH KUMAR SHARMA	44,845	1.94	1.94	62,645	2.71	-	0.00	
4	HIMANSHU SHARMA	45,000	1.95	1.95	62,800	2.72	-	0.00	
	Sub-Total (A)	207,845	8.99	8.99	308,045	13.32			
	Name of the Persons in Promoters's Group (Other than Acquirer)								
1	BALWAN SINGH	75	0.00	0.00	75	0.00	-	0.00	
2	HARI PRASAD PURBA	75	0.00	0.00	75	0.00	-	0.00	
3	SHYAM MOHAN	75	0.00	0.00	75	0.00	-	0.00	
4	SHACHI BHARDWAJ	150	0.01	0.01	150	0.01	-	0.00	
5	ASHOK KUMAR GARG	1,075	0.05	0.05	1,075	0.05	-	0.00	
6	B K RATNA KARAN KARUP &	1,150	0.05	0.05	1,150	0.05	-	0.00	
7	MAHESH MITTAL	1,150	0.05	0.05	1,150	0.05	-	0.00	
8	SANGITA BEHAL	1,500	0.06	0.06	1,500	0.06	-	0.00	
9	KAMAKSHI BHARDWAJ	2,000	0.09	0.09	2,000	0.09	-	0.00	
10	PADMAJA BHARDWAJ	2,000	0.09	0.09	2,000	0.09	-	0.00	
11	CHETAN KUMAR CHATURVEDI	5,125	0.22	0.22	5,125	0.22	-	0.00	
12	RAKESH SAMRAT BHARDWAJ	7,740	0.33	0.33	7,740	0.33	-	0.00	
13	SURESH KUMAR SHARMA & TARA DEVI SHARMA	8,951	0.39	0.39	8,951	0.39	-	0.00	
14	HIMANSHU SHARMA & JAYA SHARMA	10,000	0.43	0.43	10,000	0.43	-	0.00	
15	TARA DEVI SHARMA & SURESH KUMAR SHARMA	10,000	0.43	0.43	10,000	0.43	-	0.00	
16	KANTA DEVI BHARDWAJ	14,485	0.63	0.63	14,485	0.63	-	0.00	
17	T.N.CHATURVEDI	16,000	0.69	0.69	16,000	0.69	-	0.00	
18	SURESH KUMAR SHARMA AND SON HUF	37,000	1.60	1.60	37,000	1.60	-	0.00	
19	VIVEK SHARMA	41,500	1.79	1.79	41,500	1.79	-	0.00	
20	RAMRUP SHARMA AND SONS HUF	53,000	2.29	2.29	53,000	2.29	-	0.00	
21	JAYA SHARMA	63,500	2.75	2.75	63,500	2.75	-	0.00	
22	SURESH KUMAR SHARMA & HIMANSHU SHARMA	173,255	7.49	7.49	173,255	7.49	-	0.00	
23	TRINTRON CONTROL SYSTEM (P) LTD.	1,500	0.06	0.06	1,500	0.06	-	0.00	
24	INDO ELECTRIC	2,000	0.09	0.09	2,000	0.09	-	0.00	
25	MAHARAJA SALES CORPN (OM PRAKASH SHARMA)	50,000	2.16	2.16	50,000	2.16	-	0.00	
26	BHAGAWATI STEEL PRIVATE LIMITED	100,325	4.34	4.34	100,325	4.34	-	0.00	
27	BHAGWATI GASES LTD.	190,000	8.21	8.21	89,800	3.88	-	0.00	
	Sub-Total (B)	793,631	34.30	34.30	693,431	29.97		0.00	
	GROSS TOTAL (A+B)	1,001,476	43.29	43.29	1,001,476	43.29		0.00	

* Tara Shama

[Handwritten signature]

[Handwritten signature]

* Deepthi Shama

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.Name of the Target Company (TC)	BHAGWATI OXYGEN LIMITED		
2.Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Seller: M/s Bhagawati Gas Limited		
3.Whether the acquirer belongs to Promoter/ Promoter group	No		
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. The Delhi Stock Exchange Limited		
5.Details of the acquisition / disposal /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	1,90,000	8.21	NIL
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	1,90,000	8.21	NIL
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	100200	4.33	NIL
b) VRs acquired /sold otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
Total (a+b+c+d)	100200	4.33	NIL
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	89800	3.88	NIL
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c+d)	89800	3.88	NIL
6.Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market Sale		
7.Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.03.2015		
8.Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 23,129,690/-consisting of 23,12,969 Equity Share of Rs. 10/- each		
9.Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 23,129,690/-consisting of 23,12,969 Equity Share of Rs. 10/- each		
10.Total diluted share/voting capital of the TC after the said acquisition			

BHAGAWATI GASES LTD.
For, M/s Bhagawati Gas Limited

Rakesh Samrat Bhadrawa
DIRECTOR
(Rakesh Samrat Bhadrawa)

Place: New Delhi
Date: 26th March, 2015