FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011

1. Name of the Target Company (TC)	BHAGWATI OXYGEN LIMITED		
2.Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer			
3. Whether the acquirer belongs to Promoter/ Promoter group	No		
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The Delhi Stock Exchange Limited		
5.Details of the acquisition / disposal /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights	2,08,550	9.02%	NIL
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	2,08,550	9.02%	NIL
Details of acquisition/sale a) Shares carrying voting rights acquired/sold	104275	4.51%	NIL
b) VRs acquired /sold otherwise than by equity shares	NIL -	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL =	NIL	NIL
Total (a+b+c+d)	1,04,275	4.51%	NIL
After the acquisition/sale, holding of: a) Shares carrying voting rights	1,04,275	4.51%	NIL
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c+d)	1.04,275	4.51%	NIL
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). 7. Date of acquisition / sale of shares / VR or date of receipt of	Off-market Sale 25.03.2015		
intimation of allotment of shares, whichever is applicable 8.Equity share capital / total voting capital of the TC before the said	Rs. 23,129,690/-consisting of 23,12,969 Equity		
acquisition / sale 9.Equity share capital/ total voting capital of the TC after the said	Share of Rs. 10/- each Rs. 23,129,690/-consisting of 23,12,969 Equity		
acquisition / sale 10.Total diluted share/voting capital of the TC after the said acquisition	Share of Rs. 10	l/- each	Western III III III III III III III III III I

Place: New Delhi Date: 26th March,2015 HMMMW-W-Y (Rakesh Samrat Bhardwaj)