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BHAGAWATI OXYGEN LIMITED

67, PARK STREET, KOLKATA - 700 016 (INDIA)

E-mail: bol@cal3.vsnl.net.in, bolkol@eth.net

Ref.#BOL/KOL/15-16/95

14-Nov-2015

SPEED POST

To

1. The Dy.General Manager (Listing)
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Tower
25th Floor, Dalal Street
Mumbai-400 001

Script Code : 509449

Sub : Un-audited financial results (Provisional) for the Quarter ended on 30-09-2015

Dear Sir,

In accordance with the provision contained in Clause 41 of the Listing Agreement, we are enclosing un-audited (Provisional) financial results of the Company for the Quarter ended on 30-09-2015 as approved and taken on records by the Board of Directors on Saturday, 14th Nov, 2015. The same is also being released for publication in English and Regional newspaper as per the requirement.

Thanking you,

Yours faithfully,

For Bhagawati Oxygen Ltd.



(Auth. Signatory)

Encl : As abv.

REGD. OFF. : Sector-25, Plot 5, Ballabgarh-121004 (Haryana) Phone : 282-32006 CIN No. : L74899HR1972 PLC 006203
DEL. OFF. : S-492/A, Greater Kailash-1, N. Delhi-110048. Ph.011-46517247, Fax:2923-0698, Cable : LAMERE, Telex:03171255
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BHAGAWATI OXYGEN LIMITED

67, PARK STREET, KOLKATA - 700 016 (INDIA)

E-mail: bhagawati@ethernet.net.in, bolkol@eth.net

Registered Office : Plot 5, Sector 25, Ballabgarh, Haryana - 121004 (CIN No.:L74899HR1972PLC006203)
UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30TH SEPTEMBER, 2015

Particulars	Three Months Ended			Year to date	Year to date	Year ended
	30.09.2015	30.06.2015	30.09.2014	figures for	figures for	
	(Unaudited)	(Unaudited)	(Unaudited)	current period	prev. period	
	30.09.2015	30.06.2015	30.09.2014	ended	ended	31.03.2015
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
PART I						
1 Income from Operations						
(a) Net Sales / income from Operations	236.92	243.37	299.96	480.29	573.84	1,169.59
(b) Other Operating Income	-	-	-	-	-	21.42
Total Income from Operations (net)	236.92	243.37	299.96	480.29	573.84	1,191.01
2 Expenses						
(a) Cost of raw materials consumed	108.10	120.73	142.94	228.83	289.45	537.73
(b) Purchases of stock-in-trade/ traded goods	7.44	9.50	25.42	16.94	115.07	316.51
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	19.16	11.80	21.21	30.96	(27.42)	(94.91)
(d) Employees benefits expense	15.44	10.69	16.58	26.13	25.72	51.57
(e) Depreciation & amortization expense	5.73	5.73	8.83	11.46	17.67	22.91
(f) Power & fuel	16.79	19.98	21.17	36.77	40.05	82.01
(g) Other expenses	64.21	47.83	48.23	112.04	96.17	191.88
Total Expenses	236.87	226.26	284.38	463.13	556.71	1,107.70
3 Profit / (Loss) from Operations before other income, finance costs and exceptional item (1-2)	0.05	17.11	15.58	17.16	17.13	83.31
4 Other Income	7.08	8.17	3.57	15.25	10.61	50.26
5 Profit / (Loss) from ordinary activities before finance costs and exceptional item (3+4)	7.13	25.28	19.15	32.41	27.74	133.57
6 Finance costs	0.86	0.49	0.21	1.35	0.25	2.39
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional item (5+6)	6.27	24.79	18.94	31.06	27.49	131.18
8 Exceptional Item	-	-	-	-	-	-
9 Profit / (Loss) from ordinary activities before tax (7+8)	6.27	24.79	18.94	31.06	27.49	131.18
10 Tax expense	0.68	6.95	2.67	7.63	3.26	29.13
11 Net Profit / (Loss) from ordinary activities after tax (9+10)	5.59	17.84	16.27	23.43	24.23	102.05
12 Extraordinary Item	-	-	-	-	-	-
13 Net Profit / (Loss) for the period (11+12)	5.59	17.84	16.27	23.43	24.23	102.05
14 Paid-up Equity Share Capital (Face value per share Rs. 10/-)	231.30	231.30	231.30	231.30	231.30	231.30
15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	877.65
16 Earnings per share						
(a) Basic & Diluted Earning per share before extra ordinary item (of Rs. 10/- each) (not annualised)	0.24	0.77	0.70	1.01	1.05	4.41
(b) Basic & Diluted Earning per share after extra ordinary item (of Rs. 10/- each) (not annualised)	0.24	0.77	0.70	1.01	1.05	4.41
PART II						
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of Equity Shares	1,311,493	1,311,493	1,311,493	1,311,493	1,311,493	1,311,493
- Percentage of Shareholding	56.70	56.70	56.70	56.70	56.70	56.70
2 Promoters & Promoter Group Shareholding						
(a) Pledged / Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-
(b) Non-encumbered						
- Number of Shares	1,001,476	1,001,476	1,001,476	1,001,476	1,001,476	1,001,476
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of Shares (as a % of the total share capital of the company)	43.30	43.30	43.30	43.30	43.30	43.30

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Particulars	Three Months ended			Year to date	Year to date	Year ended
	30.09.2015	30.06.2015	30.09.2014	figures for	figures for	
	(Unaudited)	(Unaudited)	(Unaudited)	current period	prev. period	
	30.09.2015	30.06.2015	30.09.2014	ended	ended	31.03.2015
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Segment Revenue						
a) Gases	227.09	248.52	283.63	475.61	557.73	1,304.59
b) Power	16.91	3.02	19.90	19.93	26.72	31.58
Total	244.00	251.54	303.53	495.54	584.45	1,336.17
Less: Inter Segment revenue	-	-	-	-	-	-
Add: Other Unallocable income	-	-	-	-	-	-
Net Sale / Income from Operations	244.00	251.54	303.53	495.54	584.45	1,336.17
2 Segment Results [Profit / (Loss) from ordinary activities before finance costs and exceptional item]						
a) Gases	(6.08)	31.59	6.59	25.51	18.84	129.97
b) Power	13.21	(6.31)	12.56	6.90	9.90	3.60
Total	7.13	25.28	19.15	32.41	27.74	133.57
Less:						
i) Finance Cost	0.86	0.49	0.21	1.35	0.25	2.39
ii) Other Un-allocable Expenditure net off Un-allocable income	-	-	-	-	-	-
iii) Exceptional items	-	-	-	-	-	-
Profit / (Loss) before tax	6.27	24.79	18.94	31.06	27.49	131.18
3 Capital Employed (Segment Assets - Segment Liabilities)						
a) Gases	1,031.86	1,038.80	921.79	1,031.86	921.79	1,007.70
b) Power	143.85	130.64	153.89	143.85	153.89	136.95
c) Unallocated	(35.71)	(35.71)	(40.72)	(35.71)	(40.72)	(35.71)
Total	1,140.00	1,133.73	1,034.96	1,140.00	1,034.96	1,108.94

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Unaudited Statement of Assets and Liabilities (Rs. in Lacs)

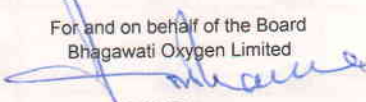
Particulars	Year to date	Year to date
	figures for 30.09.2015 (Unaudited)	figures for 31.03.2015 (Audited)
I. Equity and Liabilities		
1 Shareholders' funds		
(a) Share Capital	231.30	231.30
(b) Reserves and Surplus	901.08	877.65
Sub-total-Shareholders' funds	1132.38	1108.95
2 Non current liabilities		
(a) Long term borrowings	0.00	0.00
(b) Deferred tax liabilities (net)	41.41	43.46
(c) Other long term-liabilities	0.00	0.00
(d) Long term provisions	0.00	0.00
Sub-total- Non current liabilities	41.41	43.46
3 Current liabilities		
(a) Trade payables	166.59	208.65
(b) Other current liabilities	56.40	42.12
(c) Short term provisions	163.26	32.49
(d) Short term borrowings	3.18	33.16
Sub-total- Current liabilities	389.43	316.42
Total- Equity and Liabilities	1563.22	1468.83
II. Assets		
1 Non current assets		
(a) Fixed assets - tangible	211.64	211.88
(b) Non current investments	274.14	244.15
(c) Long term loans and advances	59.59	59.65
(d) Other non current assets	2.37	0.00
Sub-total - Non-current assets	547.74	515.68
2 Current assets		
(a) Inventories	94.40	125.36
(b) Trade receivables	259.84	356.85
(c) Cash and bank balances	430.83	412.19
(d) Short term loans and advances	230.41	58.75
Sub-total - Current assets	1015.48	953.15
Total- Assets	1563.22	1468.83

Particulars	Quarter ended 30.09.2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	-
Disposed of during the quarter	-
Remaining unresolved at the end of the quarter	-

Notes:

- The performance of the company is dependent on HCL, its main customer. The plant of the company could not operate due to major shutdown of HCL from 3rd August'15 to 23rd August'15 and the company also did repair and maintainance of its plant during the same period which affected the income from operations.
- The previous period figures have been re-grouped, wherever necessary.
- The above results have been approved by the Board of Directors at their meeting held on 14th November, 2015. Limited Review of the same has been carried out by the Statutory Auditors of the Company.

For and on behalf of the Board
Bhagawati Oxygen Limited


S. K. Sharma
Chairman

Place: Kolkata

Date: 14th November, 2015